



GIFT OF STOCK

Thank you for your interest in making a charitable gift to OakBend Medical Center in the form of a stock transfer. Please complete and return the second page of this form to receive your tax acknowledgment.

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to OakBend Medical Center and provide advice regarding the tax implications of your gift.

If you would like to make a gift of stock to OakBend Medical Center (tax ID#76-0339462), please note the following:

- **Brokerage House:** Charles Schwab & Co, Inc
- **Account Name:** Polly Ryon Memorial Hospital Foundation
- **Account Number:** 2522-8603
- **DTC:** 00164
- **Reference:** Donor Name (including your name will help ensure that your gift is properly acknowledged)

For additional information or questions about making a gift of stock, please contact Jeff Hammel, chief financial officer, at 281-341-4881.



GIFT OF STOCK FORM

Please complete the information below to notify OakBend Medical Center of your gift and help ensure it is processed accurately. Please fax or email the completed information to 281.341.3056 or mhammel@obmc.org. For any questions, please contact Michelle Hammel at 281-341-2014.

Donor & Securities Information:

_____/_____/_____
Name & Type of Securities (e.g.: DELL common stock) Security Symbol Number of Shares Transfer Date

Donor Name (Individual, Corporation, Foundation)

Donor Street Address

Donor City / State / Zip

Broker Name

Broker Company / City / State

Broker Contact / Telephone Number

Donor Telephone / Email Address (to be used only if a question arises in the donation process)

_____/_____/_____
Donor Signature Date Signed Donor Signature Date Signed

NOTE - All account owners must sign this request (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures)

Please consult with your tax advisor before making a charitable donation to any charity.

You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree.

Thank you again for considering OakBend Medical Center as the recipient of your charitable gift.